Lecture Hierarchical Planning

Chapter:

Planning Capabilities Motivated by Real World Applications

Dr. Pascal Bercher

Institute of Artificial Intelligence, Ulm University, Germany

Winter Term 2018/2019

(Compiled on: February 20, 2019)

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Plan Repair 00000	Plan Explanation	

Overview:

- 1 Introduction
- 2 Plan Repair
- 3 Conveying Plans / Plan Linearization
 - Conveying Single Tasks
 - Plan Linearization
- 4 Plan Explanation
- 5 Example Integration

6 Summary



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Recap: Possible Applications of Planning:

Autonomous systems, like intelligent factories, robotics.



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- Plans should be *explainable*, i.e., we should be able to make clear why actions are within plans.



Introduction O	Plan Repair ●0000	Plan Explanation	
Introduct	tion		

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Introduction O	Plan Repair ●0000	Plan Explanation		
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 - The environment unexpectedly changed without the agent causing it.



Introduction O	Plan Repair ○●○○○	Plan Explanation	

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- Simple re-planning discards HTN constraints, i.e., in general it return *false witnesses*, i.e., *wrong* results.



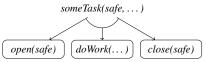
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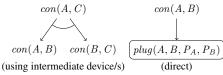
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Consider an execution error after opening the safe but before closing it. What happens?



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Here, the signal flow is modeled via the hierarchy, not the state. What happens with replanning?



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Plan Rei	pair		

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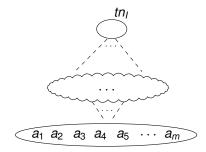
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- We add a novel action (and call it *process*) for which holds:
 - It is only executable once,
 - it will be executed exactly after the last executed action,
 - it produces exactly the unforeseen state changes.



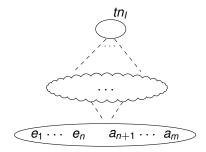
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 a_1, \ldots, a_m is the solution found.



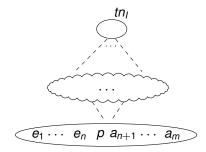
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 $e_1, \ldots, e_n = a_1, \ldots, a_n$ are the action already *executed* before the failure.



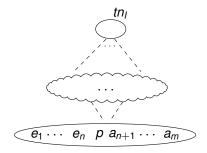
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p is the novel *process* action encoding the state space.



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However, to keep it simpler, we do not represent the process p with a novel action but instead add all its effects to the action a_n . Then, define e_1, \ldots, e_n as the observed action from plan recognition and solve the plan recognition problem with tn as the single possible goal (task) network.



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Conclusions

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 - to use off-the-shelf hierarchical planners for plan repair, i.e., we do not need specialized systems for it and



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- Using this compilation technique allows us:
 - to use off-the-shelf hierarchical planners for plan repair, i.e., we do not need specialized systems for it and
 - to use existing standard heuristics without adapting them to the repair setting.



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Introduction				
Introducti	on			



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Introducti	on			

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 - In which order to convey the actions? (→ Plan linearization, see next section)



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Conveying Sine	gle Tasks			
Problem	Description			

We now assume that the (original) input is given in a *lifted* fashion, e.g.:

signal(CINCH, AUDIO)		signal(AV-Rec, AUDIO)
¬connected(CINCH, AV-Rec)	<pre>plugin(CINCH, AV-Rec, AUDIO)</pre>	connected(CINCH, AV-Rec)

describes a *ground instance* of a primitive action used to plugin a CINCH cable in an AV-Receiver to establish an audio signal.



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So, how to convey it to a user?



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Conveying Sing	le Tasks			
Solution				

Use a template to generate natural language description, e.g.
 "Plug the *x* end of the *y* cable into the *z* device."



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Conveying Singl	le Tasks			
Solution				

- Use a template to generate natural language description, e.g.
 "Plug the *x* end of the *y* cable into the *z* device."
- Use pictures and/or videos to illustrate the involved objects., e.g.

Home	Theater Setup
R	The audio end of the SCART to cinch cable shall be connected with the AV receiver.
	done



Introduction O	Plan Repair 00000	Conveying Plans / Plan Linearization	Plan Explanation	
Conveying Sin	igle Tasks			
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This approach works both for primitive and abstract tasks. However:



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 - There are extensions in which abstract tasks have effects as well, see next lecture.



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- This approach works both for primitive and abstract tasks. However:
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 - There are extensions in which abstract tasks have effects as well, see next lecture.
 - When we want to convey abstract tasks, we need to re-infer such abstract tasks from the solution.



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Conveying Sing	le Tasks			
Conveyin	g Abstract 1	Tasks		

Assume we want to convey plans via their abstract actions they rely on.



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Conveying Sing	gle Tasks			
Convevin	a Abstract	Tasks		

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- Then we should convey them in a *reasonable order*.



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Conveying Sing	le Tasks			
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- Assume we want to convey plans via their abstract actions they rely on.
- Then we should convey them in a *reasonable order*.
- More precisely: If we want to convey, for example, an abstract task a₁ followed by an abstract task a₂, then the solution should consist of the (primitive) refinement of a₁ followed by the (primitive) refinement of a₂.



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- Example: Does it make sense to use the initial grammar symbols of the grammar intersection problem to convey its solution?



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- Example: Does it make sense to use the initial grammar symbols of the grammar intersection problem to convey its solution?
- It is obviously decidable whether such a linearization of abstract tasks exists, because the decomposition tree is finite.



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Conveying Sin	gle Tasks			
Conveyir	ng Primitive	Tasks		

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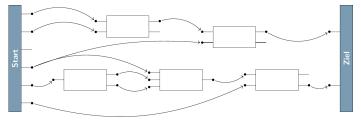
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- Note: This question is *also* relevant in case we convey abstract tasks.



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Plan Linearizat	ion			

User-Friendly Plan Linearizations, Motivation

Which linearizations are well-suited for human users?

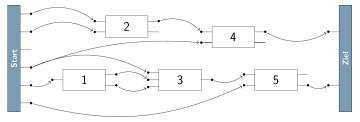




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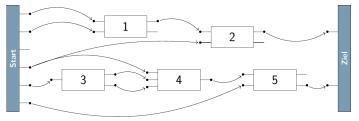
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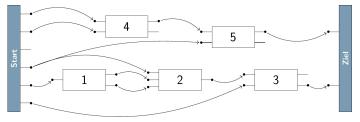
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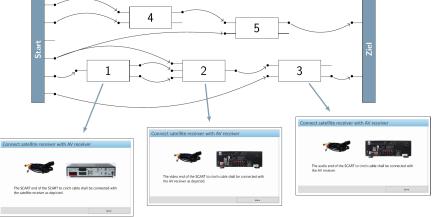
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User-Friendly Plan Linearizations, Motivation

Which linearizations are well-suited for human users?





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User-Frie	endly Linear	ization Strategies		

Information used for finding user-friendly plan linearizations:

- The planning domain.
- The solution to the given planning problem



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User-Friendly Linearization Strategies

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We show three linearization strategies, based on:

- Distance in the model's task hierarchy: Methods contain actions that "belong together".
- Number of identical constants:
 Perform actions that involve the same objects.
- Number of shared causal links: Perform actions that are causally related to each other.



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Parameter-based Linearization Strategy

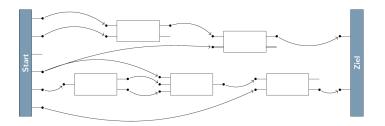
Reasoning behind using parameters for linearization:

- Actions represent activities to do.
- Parameters introduce the items/objects/subjects to use.
- ightarrow execute actions involving the same parameters consecutively.



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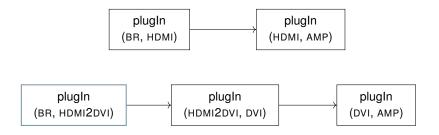
Solution plan (schematically, with causal structure)







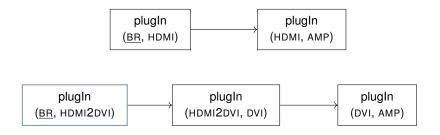
Solution plan (ordering constraints, action schemata)







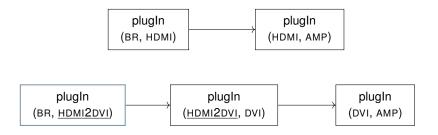
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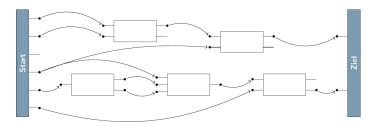


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Causal Link-based Linearization Strategy

Reasoning behind using causal links for linearization:

- Causal links explicitly represent the causal dependencies between actions.
- Each link was introduced for a reason all links are required.
- \rightarrow Execute connected actions consecutively.





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Domain contains expert knowledge.



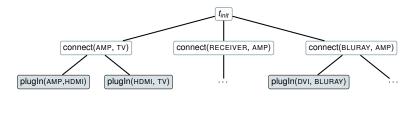
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- Domain contains expert knowledge.
- Tasks that are introduced by the same method implement the same abstract task (→ they are semantically related).



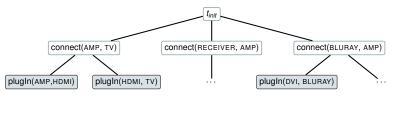
Introduction O	Plan Repair 00000	Conveying Plans / Plan Linearization	Plan Explanation	
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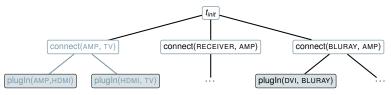
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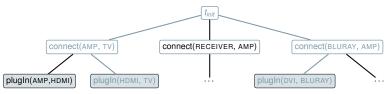


How closely to instruct plugIn(AMP,HDMI) and plugIn(HDMI, TV) next to each other?



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How closely to instruct plugIn(HDMI, TV) and plugIn(DVI, BLURAY) next to each other?



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Formal Descriptions of Linearization Criteria

Formal descriptions of these three optimization criteria can be found in the following paper:

Daniel Höller et al. "Finding User-friendly Linearizations of Partially Ordered Plans". In: 28th PuK Workshop "Planen, Scheduling und Konfigurieren, Entwerfen" (PuK 2014). 2014



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Introduct	ion		

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 "Can I also remove the ordering constraint between X and Y?"
- $\rightarrow\,$ In general change requests are as hard as planning (even though we already found a solution!).
- $\rightarrow\,$ Just asking for some justification why a certain property holds is much easier!



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Both "explainable AI" and "explainable planning" became very prominent lately. Still, only a few approaches exist for planning:

We focus on explaining properties of the given plan as mentioned before, in particular on questions addressing the necessity of actions.



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 - There is a true model of the real world and
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 - → The differences (i.e., wrong assumptions) are conveyed to the user. That way, his model can be altered as well. (See the RADAR video on https://yochan-lab.github.io/robots/ (from 5:10))



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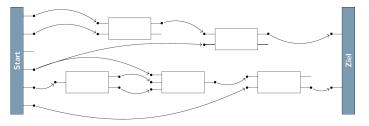
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- Another approach considers "excuses" for failed plans: Given an unsolvable planning problem, it finds alternative initial states that allow for a solution. The performed alterations to the actual state are referred to as excuses.



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Explanations for Plan Step Necessity

Question: Why should I perform action X?



Possible answers:

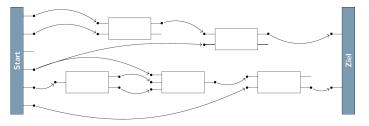
Exploit causality: X achieves effect x, which is necessary for action Y, which in turn achieves ...



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Explanations for Plan Step Necessity

Question: Why should I perform action X?



Possible answers:

- Exploit causality: X achieves effect x, which is necessary for action Y, which in turn achieves ...
- Exploit hierarchy: X is part of a (method) plan implementing action Y, which in turn implements ...



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Most canonical approach:

Simply perform DFS/A* (with suitable heuristic) via:



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Introduction O	Plan Repair 00000	Plan Explanation	

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Another approach:

Translation of the above-mentioned arguments to logics.



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Another approach:

- Translation of the above-mentioned arguments to logics.
- $\rightarrow\,$ Despite being more complicated, this is the only approach published so far.



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We define various axioms:

Following the causal links to the goal state: $CR(ps_1, ps_2) \land N(ps_2) \Rightarrow N(ps_1)$



Introduction O	Plan Repair 00000	Plan Explanation	

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 N(goal), where goal is an artificial goal action like in POCL planning.



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- Follow task hierarchy until initial task network:
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- What about CR and DR?
 - Causal relations (CR) are given for all causal links.
 - Decompositional relations (DR) are computed from the DT.



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Now, to answer the question Why should I perform action X? ...

Collect all axioms (cf. previous slide) in a knowledge base KB.



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An example will be provided in the next section.



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Introduction O	Plan Repair 00000	Plan Explanation	Example Integration	

We integrated these various user-centered planning capabilities

plan generation,



Introduction O	Plan Repair 00000	Plan Explanation	Example Integration	

- plan generation,
- plan execution/monitoring/linearization,



Introduction O	Plan Repair 00000	Plan Explanation	Example Integration	

- plan generation,
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- plan repair (though implemented differently), and



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- plan generation,
- plan execution/monitoring/linearization,
- plan repair (though implemented differently), and
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in a prototypical assistance system to assist in setting up a complex home theater.



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onveying Plans / Plan Linearization

Plan Explanation

Example Integration

Summary

Home Theater Assembly Assistant, Problem Setting



Four devices:

- Television (requires video)
- Blu-ray player

- Satellite receiver
- audio/video receiver (requires audio)





user- and situation-adaptive functionality of technical systems

DFG Deutsche Forschungsgemeinschaft sfb transregio 62 Companion Technology

Video available at: https://www.youtube.com/watch?v=Q25bGmFFc4U



Introduction O	Plan Repair 00000	Plan Explanation	Summary ●00

Real-world applications require more (planning) capabilities than just the generation of plans. These comprise:



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Plan Repair 00000	Plan Explanation	Summary ●○○

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 - Time.
 - Resources.
 - Uncertainty.
 - And more (cf. first lecture)!



Introduction O	Plan Repair 00000	Plan Explanation	Summary ○●○

Plan repair.



Introduction O	Plan Repair 00000	Plan Explanation	Summary 000

- Plan repair.
 - Execution failures can be modeled as deviations from anticipated states.



Introduction O	Plan Repair 00000	Plan Explanation	Summary 000

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Introduction O	Plan Repair 00000	Plan Explanation	Summary ○●○

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 - Execution failures can be modeled as deviations from anticipated states.
 - In hierarchical planning, we have to take the executed actions into account as well!
 - Otherwise, when taking just the current state, we might get false witnesses.



Introduction O	Plan Repair 00000	Plan Explanation	Summary ○●○

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- For this step-by-step presentation, we need to commit to an ordering (→ plan linearization).



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User-friendly plan linearization.

We showed that different plan linearizations, though all being correct, might be more or less intuitive or useful.



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 - We showed how to derive explanations stating the necessity for a plan step in a solution.
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 - In any case, explanations essentially encode chains of causal links or of hierarchical decompositions.

